



# A&D MANUFACTURING MONTHLY

## July 2026

Precision Machining    Forming & Bending    Fabrication & Welding    Brazing & Heat Treating    Metal Finishing    Injection Molding    Composite Manufacturing    Inspection, Test & Assembly

## Key A&D Manufacturing Deals Announced

| Target                                                                                                                                                                                         | Buyer                                                                                                                                                                                                | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>a portfolio company of<br> | <br>a portfolio company of<br>     | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Valencia, CA-based Avantus is a manufacturer of C-class components as well as standard and high performance non-metallic seals and gaskets for private sector and U.S. federal government markets. The company specializes in engineered shims, solid fillers, and detail parts used to manage critical gaps during aircraft production, as well as a range of specialty fasteners, including captive screws, structural bolts, headed pins, and complex engine fasteners.</li> <li>▪ <b>Buyer:</b> Fort Worth, TX-based Novaria Group operates a portfolio of aerospace manufacturing businesses producing highly engineered components and assemblies for commercial and defense aircraft. The company supports OEM and aftermarket programs through specialized manufacturing capabilities and disciplined operating practices.</li> <li>▪ <b>Terms:</b> Transaction announced on July 1, 2026. Terms not disclosed.</li> </ul> |
| <br>Family Owned Since 1961                                                                                  | <br>a portfolio company of<br> | <ul style="list-style-type: none"> <li>▪ <b>Targets:</b> Westfield, MA-based Advance Mfg is a provider of precision machining, welding fabrication, and assembly solutions for private sector and U.S. federal government aerospace and defense markets. The company specializes in proprietary hydraulic and computerized torque systems, servicing a range of military and commercial jet engine variants.</li> <li>▪ <b>Buyer:</b> South Paris, ME-based Precinmac manufactures precision machined components and assemblies for the aerospace, defense, industrial, medical, semiconductor, and energy markets. The company provides complex machining, assembly, engineering, and supply chain solutions supporting mission-critical applications, including aircraft systems, defense platforms, and power generation equipment.</li> <li>▪ <b>Terms:</b> Transaction announced on July 7, 2026. Terms not disclosed.</li> </ul>                                                     |
| <br>a subsidiary of<br>    | <br>a portfolio company of<br> | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Switzerland-based Precicast Group manufactures highly engineered investment cast components for aerospace and industrial gas turbine applications. The company supports aircraft engine and turbine programs through specialized foundry processes used to produce complex, performance-critical components.</li> <li>▪ <b>Buyer:</b> Cleveland, OH-based Consolidated Precision Products manufactures investment cast and precision sand cast components for the commercial aerospace and defense industries. The company produces highly engineered castings in superalloy, titanium, aluminum, magnesium, and steel for mission-critical aircraft engine and airframe applications.</li> <li>▪ <b>Terms:</b> Transaction announced on July 7, 2026. Purchase price is expected to be \$270M.</li> </ul>                                                                                                                         |
|                                                                                                              |                                                                                                                   | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Milford, CT-based B&amp;A Company manufactures tight-tolerance metal components for aerospace, defense, medical, and other mission-critical applications. The company specializes in precision CNC milling and turning supported by AS9100 and ISO 9001-certified production capabilities.</li> <li>▪ <b>Buyer:</b> Milford, CT-based Talon Precision manufactures precision-machined components and hardware for aerospace and defense applications. The company specializes in tight-tolerance manufacturing using advanced machining, grinding, welding, and EDM processes to produce flight-critical and mission-critical components.</li> <li>▪ <b>Terms:</b> Transaction announced on July 9, 2026. Terms not disclosed.</li> </ul>                                                                                                                                                                                          |



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## Key A&D Manufacturing Deals Announced *(continued)*

| Target                                                                                                                                                                                             | Buyer                                                                                                                                                                                                | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
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|                                                                                                                    |                                                                                                                     | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> New Century, KS-based Heartland Precision Fasteners manufactures high-strength, tight-tolerance screws and bolts for commercial aerospace and defense applications. The company produces standard and custom fasteners from stainless steel, titanium, Inconel, Waspaloy, and other specialty alloys, supported by in-house chemical processing capabilities.</li> <li>▪ <b>Buyer:</b> Switzerland-based SFS Group develops and manufactures precision components, fastening systems, and assemblies for the aerospace, automotive, construction, electronics, medical, and industrial markets. The company provides engineered fastening solutions, precision components, and supply chain services that support mission-critical applications across global OEMs.</li> <li>▪ <b>Terms:</b> Transaction announced on July 10, 2026. Terms not disclosed.</li> </ul>                                                                                          |
|  <p>a portfolio company of</p>  |  <p>a portfolio company of</p>  | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> United Kingdom-based Bromford Precision Solutions manufactures complex precision-machined components for aero engine applications, including rings, compressor casings, ducts, brackets, and lock plates. The company supports aerospace OEMs and Tier One suppliers with advanced machining capabilities and established approvals for demanding engine programs.</li> <li>▪ <b>Buyer:</b> United Kingdom-based Nasmyth provides precision engineering and manufacturing services for the aerospace, defense, space, and industrial markets. The company manufactures complex machined components, assemblies, fabrications, and precision gears, while also offering surface treatments, assembly and test, repair and overhaul, and integrated supply chain solutions for mission-critical applications.</li> <li>▪ <b>Terms:</b> Transaction announced on July 14, 2026. Purchase price is expected to be \$16M, 4.6x FY2026E adjusted EBITDA.</li> </ul> |
|                                                                                                                  |                                                                                                                   | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Westfield, MA-based Industrial Precision manufactures high-tolerance CNC-machined components for aerospace and defense applications. The company supports complex, highly regulated programs through certified precision machining, established quality systems, and scalable production capabilities.</li> <li>▪ <b>Buyer:</b> Milford, CT-based Alinabal Group manufactures precision metal components and assemblies for the aerospace, defense, transportation, medical, power generation, and industrial markets. The company leverages advanced machining and manufacturing capabilities across multiple U.S. facilities to deliver high-performance, mission-critical components for OEMs and Tier 1 suppliers.</li> <li>▪ <b>Terms:</b> Transaction announced on July 14, 2026. Terms not disclosed.</li> </ul>                                                                                                                                       |
|                                                                                                                  |                                                                                                                   | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Canada-based Alphacasting is a provider of precision titanium and aluminum investment casting solutions for commercial aerospace and defense markets. The company manufactures complex investment-cast and machined metal components for mission-critical aerospace, aviation, defense, medical, telecommunications, transportation, and other high-technology applications.</li> <li>▪ <b>Buyer:</b> Canada-based Thrust Capital is a private equity firm focused on investing in lower middle-market aerospace and defense companies. The firm pursues buyouts, recapitalizations, add-on acquisitions, and corporate carve-outs, with a focus on businesses serving aircraft engines, landing gear, structures, avionics, and aerospace supply chains.</li> <li>▪ <b>Terms:</b> Transaction announced on July 15, 2026. Terms not disclosed.</li> </ul>                                                                                                    |



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### Key A&D Manufacturing Deals Announced *(continued)*

| Target                                                                             | Buyer                                                                                                                                                                                              | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    | <br>a portfolio company of<br>   | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Garden Grove, CA-based Hyatt Die Cast &amp; Engineering manufactures precision aluminum and zinc die-cast components for aerospace, defense, and medical equipment applications. The company provides in-house powder coating, assembly, pressure testing, packaging, and related value-added services to deliver turnkey finished components.</li> <li>▪ <b>Buyer:</b> Buena Park, CA-based ADC Aerospace manufactures die casting products from aluminum, zinc, stainless steel, and Inconel using die casting, sand and investment casting, and bar stock for the aerospace, defense, medical, automotive, and industrial sectors.</li> <li>▪ <b>Terms:</b> Transaction announced on July 15, 2026. Terms not disclosed.</li> </ul>                                                                                          |
|  | <br>a portfolio company of<br> | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Garden Grove, CA-based Kittyhawk is a provider of hot isostatic pressing (HIP) services for private sector and U.S. federal government space, commercial aerospace, defense, and medical markets. Kittyhawk specializes in servicing parts for high-temperature, high-pressure, and high-cost of failure applications such as rocket and jet engine componentry.</li> <li>▪ <b>Buyer:</b> Tualatin, OR-based Machine Sciences manufactures precision-engineered metallic components for the aerospace, defense, space, and advanced technology markets. The company specializes in prototype-to-production machining and engineering services for space, satellite, UAV, counter-UAS, and other mission-critical applications.</li> <li>▪ <b>Terms:</b> Transaction announced on July 16, 2026. Terms not disclosed.</li> </ul> |
|  |                                                                                                                 | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> United Kingdom-based Walker Precision is a provider of precision CNC machining, fabrication, and complex mechanical assembly services for private sector and allied government energy, missile defense, and space markets. Its capabilities include precision machining, fabrication, mechanical assembly, inspection, and supply chain management.</li> <li>▪ <b>Buyer:</b> Dallas, TX-based Karman Space &amp; Defense designs and manufactures complex composite and metallic structures used in missile, space launch, and defense systems. The company supports mission-critical programs through advanced materials, propulsion structures, and integrated engineering capabilities.</li> <li>▪ <b>Terms:</b> Transaction announced on July 20, 2026. Purchase price is expected to be \$94M.</li> </ul>                  |
|  |                                                                                                                 | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> United Kingdom-based Pentaxia designs and manufactures advanced composite components and assemblies for aerospace, defense, automotive, and motorsport applications. The company provides vertically integrated design, tooling, component production, and finishing capabilities for technically complex, high-performance programs.</li> <li>▪ <b>Buyer:</b> Sweden-based Axxvik Group is an aerospace and defense-focused investment platform that develops critical components and systems through a portfolio of specialized operating companies. The company partners with niche manufacturers and technology providers, providing capital and strategic support to accelerate growth.</li> <li>▪ <b>Terms:</b> Transaction announced on July 23, 2026. Terms not disclosed.</li> </ul>                                   |



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## Key A&D Manufacturing Deals Announced *(continued)*

| Target                                                                                                                                                                                            | Buyer                                                                               | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                   |    | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Italy-based CTMAVIO manufactures precision engine, aircraft, and drone components for aerospace and defense applications. The company provides design, production, and certification capabilities for UAV engines and integrated aeronautical systems.</li> <li>▪ <b>Buyer:</b> Italy-based Mare Group provides digital engineering and technology solutions for the aerospace, industrial, transportation, and critical infrastructure markets. The company specializes in engineering services, digital transformation, automation, and enabling technologies that support the development and optimization of complex industrial systems.</li> <li>▪ <b>Terms:</b> Transaction announced on July 24, 2026. Purchase price is expected to be \$10M, 1.1x and 2.8x FY2025A revenue and EBITDA, respectively.</li> </ul>                                                                                                                                                  |
| <br>a portfolio company of<br> |  | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> Cleveland, OH-based P&amp;I is a provider of highly-engineered metal alloys and precision engineered materials in various forms, as well as kits and flux. The company offers products for critical and demanding applications in the aerospace &amp; defense, space, medical, electronics, HVACR, and other industrial markets.</li> <li>▪ <b>Buyer:</b> Cleveland, OH-based TransDigm operates as a holding company for a portfolio of aerospace businesses that design and produce highly engineered components for commercial and military aircraft. The company owns and oversees specialized operating units focused on proprietary products, disciplined pricing, and long-life aerospace programs.</li> <li>▪ <b>Terms:</b> Transaction announced on July 27, 2026. Purchase price is expected to be \$1.1B, 3.0x FY2026P revenue.</li> </ul>                                                                                                                     |
|                                                                                                                 |  | <ul style="list-style-type: none"> <li>▪ <b>Target:</b> United Kingdom-based Luxfer is a manufacturer of highly engineered advanced materials, components, and high-pressure gas containment solutions serving defense, aerospace, healthcare, and industrial markets. The company specializes in proprietary materials technologies, including magnesium alloys, zirconium-based materials, carbon composites, and lightweight gas cylinder solutions used in performance-critical applications.</li> <li>▪ <b>Buyer:</b> Rosemont, IL-based Wynnchurch Capital is a private equity firm focused on investing in lower middle-market companies across industrial, aerospace and defense, manufacturing, infrastructure, and other sectors. The firm specializes in buyouts, growth capital, restructurings, and special situations investments.</li> <li>▪ <b>Terms:</b> Transaction announced on July 27, 2026. Purchase price is expected to be \$463M, 1.3x and 10.2x LTM Jun-26 revenue and EBITDA, respectively.</li> </ul> |



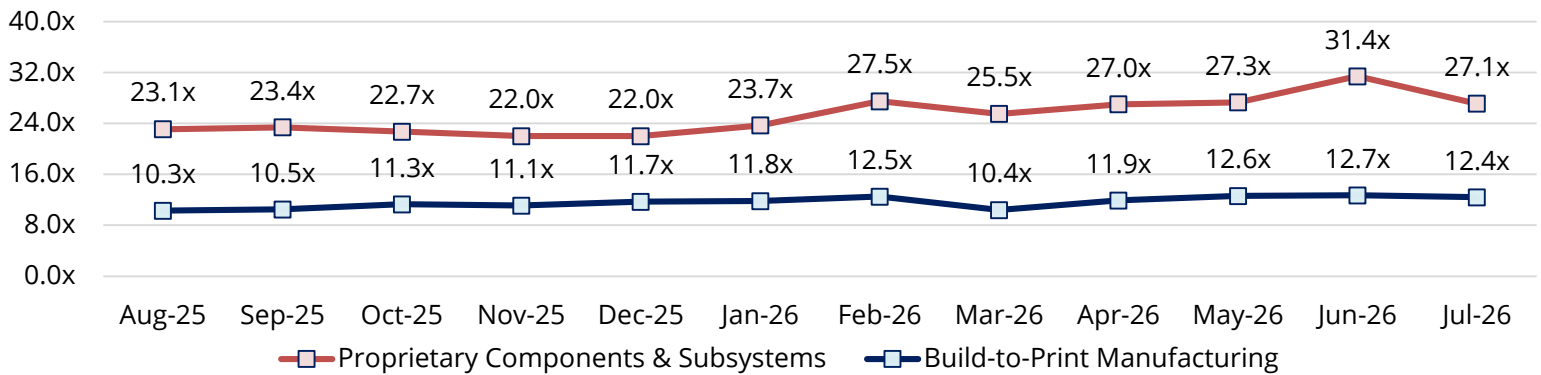
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## A&D Manufacturing Public Trading Comparables

Median TEV/EBITDA by Month



Public Valuations

| Segment                             | Company                     | Ticker        | TEV (\$M) | Market Cap (\$M) | % of 52-Week High | LTM Revenue (\$M) | LTM EBITDA Margin | TEV/LTM Revenue | TEV/LTM EBITDA |
|-------------------------------------|-----------------------------|---------------|-----------|------------------|-------------------|-------------------|-------------------|-----------------|----------------|
| Proprietary Components & Subsystems | Howmet                      | NYSE:HWM      | \$115,347 | \$112,934        | 95.6%             | \$8,623           | 30.6%             | 13.4x           | 43.8x          |
|                                     | TransDigm                   | NYSE:TDG      | 98,282    | 70,162           | 77.6%             | 9,503             | 51.0%             | 10.3x           | 20.3x          |
|                                     | HEICO                       | NYSE:HEI      | 44,421    | 41,425           | 96.4%             | 4,911             | 28.8%             | 9.0x            | 31.4x          |
|                                     | ATI Inc.                    | NYSE:ATI      | 27,121    | 25,579           | 91.3%             | 4,595             | 19.0%             | 5.9x            | 31.0x          |
|                                     | Arxis                       | NASDAQGS:ARXS | 23,966    | 22,669           | 98.3%             | 1,770             | 30.4%             | 13.5x           | 44.6x          |
|                                     | Woodward                    | NASDAQGS:WWD  | 22,210    | 21,301           | 80.0%             | 4,192             | 20.8%             | 5.3x            | 25.5x          |
|                                     | Moog                        | NYSE:MOG.A    | 13,434    | 12,383           | 90.6%             | 4,318             | 15.4%             | 3.1x            | 20.2x          |
|                                     | Crane                       | NYSE:CR       | 13,106    | 12,338           | 92.6%             | 2,591             | 29.8%             | 5.1x            | 17.0x          |
|                                     | ESCO Technologies           | NYSE:ESE      | 8,289     | 8,168            | 87.1%             | 1,248             | 24.5%             | 6.6x            | 27.1x          |
|                                     | Loar                        | NYSE:LOAR     | 7,274     | 6,409            | 82.0%             | 538               | 36.2%             | 13.5x           | 37.4x          |
|                                     | TAT Technologies            | NASDAQGM:TATT | 471       | 505              | 60.3%             | 177               | 14.8%             | 2.7x            | 18.0x          |
| Build-to-Print Manufacturing        | Applied Aerospace & Defense | NYSE:AADX     | 4,218     | 3,193            | 77.1%             | 522               | 18.1%             | 8.1x            | 44.7x          |
|                                     | Lisi                        | ENXTPA:FII    | 3,654     | 3,348            | 87.2%             | 2055              | 14.7%             | 1.8x            | 12.1x          |
|                                     | Ducommun                    | NYSE:DCO      | 3,001     | 2,701            | 91.0%             | 841               | 15.4%             | 3.6x            | 23.2x          |
|                                     | Albany Int'l                | NYSE:AIN      | 2,473     | 2,113            | 96.8%             | 1205              | 5.6%              | 2.1x            | 36.5x          |
|                                     | Montana Aerospace           | SWX:AERO      | 1,978     | 1,875            | 68.6%             | 1149              | 16.3%             | 1.7x            | 10.6x          |
|                                     | Bodycote                    | LSE:BOY       | 1,895     | 1,639            | 85.0%             | 981               | 25.4%             | 1.9x            | 7.6x           |
|                                     | Magellan                    | TSX:MAL       | 1,445     | 1,410            | 90.8%             | 766               | 11.9%             | 1.9x            | 15.9x          |
|                                     | Figeac Aero                 | ENXTPA:FGA    | 866       | 556              | 83.5%             | 561               | 15.5%             | 1.5x            | 10.0x          |
|                                     | Latécoère                   | ENXTPA:LAT    | 435       | 217              | 67.9%             | 889               | 3.1%              | 0.5x            | 15.9x          |
|                                     | PAD                         | NASDAQGM:FACT | 259       | 259              | 99.2%             | NM                | NM                | NM              | NM             |
|                                     | SIFCO                       | NYSEAM:SIF    | 179       | 161              | 92.7%             | 95                | 15.2%             | 1.9x            | 12.4x          |
|                                     | CPI Aero                    | NYSEAM:CVU    | 94        | 66               | 88.8%             | 71                | 7.9%              | 1.3x            | 16.6x          |
|                                     | Air Industries              | NYSEAM:AIRI   | 45        | 13               | 67.8%             | 47                | 7.8%              | 0.9x            | 12.1x          |
|                                     | PMGC Holdings Inc.          | NASDAQCM:ELAB | (3)       | 4                | 0.3%              | 1                 | NM                | NM              | 0.4x           |

Sources: CapIQ; Dacis, Investor Presentations, company websites and press releases

Notes: Market valuations and LTM financials from public data available as of 07/31/26. Excludes TEV/EBITDA multiples >50.0x.



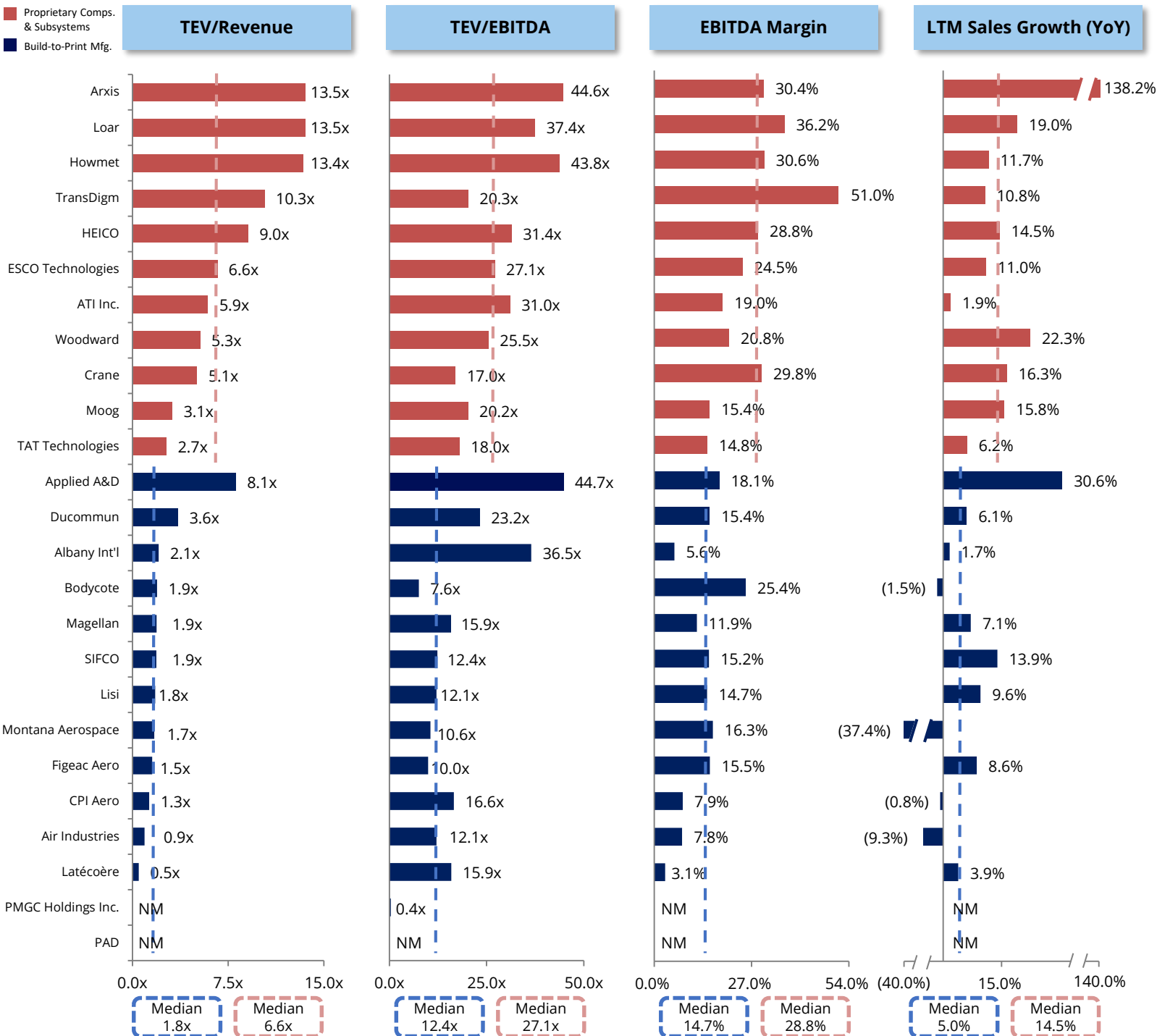
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## A&D Manufacturing Public Trading Comparables *(continued)*

### Valuation Trends By Company



Sources: CapIQ; Dacis, Investor Presentations, company websites and press releases

Notes: Market valuations and LTM financials from public data available as of 07/31/26. Excludes TEV/EBITDA multiples >50.0x.



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## Selected Janes Capital Partners A&D Manufacturing Experience

|                                                                                                                                                                                          |                                                                                                                                     |                                                                                                                                                     |                                                                                                                          |                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <br>has acquired<br><br><b>WILLIAM COOK</b><br>CO-ADVISOR TO SELLER                                                                                                                      | <br>has acquired<br><br><b>AMERICAN CASTING COMPANY</b><br>the foundry of the future®<br>ADVISOR TO SELLER                          | <br>a portfolio company of<br><br><b>L2 CAPITAL PARTNERS</b><br>has acquired<br><br><b>HIGH TECH SOLUTIONS</b><br>ADVISOR TO SELLER<br>\$45 million | <br>has acquired<br><br><b>McSTARLITE CO.</b><br>EST. 1973<br>ADVISOR TO SELLER                                          | <br>has acquired<br><br><b>Mc2</b><br>CO-ADVISOR TO SELLER                           |
| <br>a portfolio company of<br><br><b>ARCLINE</b><br>INVESTMENT MANAGEMENT<br>has acquired<br><br><b>PYRAMID PRECISION MACHINE</b><br>PYRAMID PRECISION MACHINE INC.<br>ADVISOR TO SELLER | <br>has acquired<br><br><b>ONAMAC</b><br>a portfolio company of<br><br><b>WARBURG PINCUS</b><br>ADVISOR TO SELLER                   | <br>has acquired<br>Thomson Aerospace & Defense from<br><br><b>MEGGITT</b><br>ADVISOR TO BUYER                                                      | <br>a wholly-owned subsidiary of<br><br><b>ESCO TECHNOLOGIES</b><br>has acquired<br><br><b>NEco</b><br>ADVISOR TO SELLER | <br>has acquired<br><br><b>CASCADE</b><br>ADVISOR TO SELLER                          |
| <br>has acquired<br><br><b>ATRX Composites, Inc.</b><br>ADVISOR TO SELLER<br>\$29 million                                                                                                | <br>a portfolio company of<br><br><b>CORE INDUSTRIAL</b><br>has acquired<br><br><b>IDL PRECISION MACHINING</b><br>ADVISOR TO SELLER | <br>has acquired the<br>Santa Ana operations from<br><br><b>GE Aviation</b><br>ADVISOR TO SELLER                                                    | <br>has acquired<br><br><b>ACA</b><br>ADVISOR TO SELLER                                                                  | <br>has acquired<br><br><b>RTC</b><br>ROBERTS TOOL COMPANY, INC.<br>ADVISOR TO BUYER |

## Janes Capital Partners Team Contact Information



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Based in Irvine, CA, Janes Capital Partners is a leading investment banking firm focused solely on the Aerospace and Defense industry. The firm provides mergers and acquisition advisory services and assists clients in executing growth strategies and liquidity events. The members of Janes Capital Partners have completed more than 80 successful A&D transactions and \$6.0 billion in closed transaction value. Securities transactions are conducted through JCP Securities, Inc., a registered Broker/Dealer and member FINRA/SIPC. Janes Capital Partners is an independent financial advisory firm that is affiliated with Oaklins International Inc. Oaklins is the world's most experienced mid-market M&A advisor, with 850 professionals globally and 15 dedicated industry teams in 45 countries.